

Subject: Re: Steps to arrange for transfer and re-registration of bonds
From: Bevan Cooney <btcooney@gmail.com>
Sent: Wed, 1 Apr 2015 17:16:29 -0700
Cc: Alexis Gluckman <alexisg@fultonmeyer.com>, "Isaacs, Richard" <risaacs@allegiancefin.com>
To: Matthew Fillman <matthewf@fultonmeyer.com>

Thanks for the quick response on this Matthew. I will get you purchaser info and contact asap. Lets make sure I Sign anything I Need too before I leave to Hawaii on Saturday.

Best,

Bevan

Sent from my iPhone

On Apr 1, 2015, at 5:01 PM, Matthew Fillman <matthewf@fultonmeyer.com> wrote:

Bevan,

CNB will happily provide the Medallion Guarantee.

- A. We can call and confirm on the Bond Power - Rich you have the original?
- B. We can secure form CNB
- C. Alexis can cut the check - will get the amount when we call on the Bond Power
- D. Bevan – do you have the purchaser info/W-9 – or at least the info and contact instructions so we can request the W-9?
- E. We can help you draft
- F. We will also verify if the address is valid for Fed Ex – otherwise we should send registered/insured.

Let us know on the purchaser info and location of original bond.

Thanks,

Matthew Fillman
Banking & Investment Consultant
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From: Alexis Gluckman
Sent: Wednesday, April 1, 2015 4:25 PM
To: Matthew Fillman
Cc: Eric Fulton
Subject: FW: Steps to arrange for transfer and re-registration of bonds

See below

Alexis Gluckman